**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 02 March 2021**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN579”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 02 March 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN579

**Nominal Issued** R 80,000,000.00

**Issue Price** 100%

**Coupon** 5.242% (3 Month JIBAR as at 02 Mar 2021 of 3.642% plus 160bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 December 2022

**Books Close Date** 10 March, 10 June, 10 September, 10 December

**Interest Payment Date(s)** 20 March, 20 June, 20 September, 20 December

**Last Day to Register** by 17:00 on09 March, 09 June, 09 September, 09 December

**Issue Date** 02 March 2021

**Date Convention** Following

**Interest Commencement Date** 02 March 2021

**First Interest Payment Date** 20 March 2021

**ISIN No.** ZAG000174517

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/ASN579%20PricingSupplement0203.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/ASN579%20PricingSupplement0203.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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